

Recent Developments in Schemes of Arrangement

Schemes of Arrangement are used to effect company takeovers, mergers, demergers and corporate reconstructions. This seminar will address recent developments in schemes of arrangement (including the approach adopted by the Court in recent scheme cases) and the role of ASIC and the Takeovers Panel.

CHAIR

The Honourable Justice Paul Anastassiou
Judge, Federal Court of Australia

TOPICS AND PRESENTERS

Recent developments in members' schemes of arrangement, including the 2018 decisions in *Re Billabong* and *Re Capilano Honey*, the issue of shareholder activism and the impact of the 2017 Boart series of cases.

Greg Ahern

Barrister, Victorian Bar

A look behind the 'usual letter': Some insights on ASIC's approach to schemes of arrangement.

Kim Demarte

Senior Specialist - Mergers & Acquisitions, Corporations, ASIC

The role of the Takeovers Panel in schemes of arrangement.

Bruce Dyer

Counsel, Takeovers Panel

Date: Wednesday, 6 March 2019

Time: 5.15pm – 6.15pm

Venue: Court 8A, Federal Court of Australia
Owen Dixon Commonwealth Law Courts Building
305 William Street, Melbourne

RSVP: Monday 4 March 2019, online at
<https://goo.gl/forms/zY0HqsgLU2vrs5zH3>

The Federal Court of Australia will video cast the seminar to the following locations, pending registrations.

Adelaide, Wed, 6 March 2019
at 4:45 pm ACST Federal Court
of Australia, Courtroom No.3
Roma Mitchell Commonwealth
Law Courts Building
3 Angas St, Adelaide

Brisbane, Wed, 6 March
2019 at 4:15 pm AEST
Federal Court of Australia
Courtroom No.1
Harry Gibbs Commonwealth
Law Courts Building
119 North Quay, Brisbane

Sydney, Wed, 6 March 2019
at 5:15 pm AEST Federal
Court of Australia, Courtroom
No.18A
Law Courts Building Queen's
Square, Sydney

Hobart, Wed, 6 March 2019
at 5:15 pm AEST
Federal Court of Australia
Courtroom No.1
Edward Braddon
Commonwealth
Law Courts Building
39-41 Davey Street, Hobart

Perth, Wed, 6 March 2019
at 2:15 pm AWST
Federal Court of Australia,
Courtroom No.4
Peter Durack Commonwealth
Law Courts Building
1 Victoria Avenue, Perth

Darwin, Wed, 6 March 2019
at 3:45 pm ACST
Federal Court of Australia,
Courtroom No.9
Supreme Court
Building State Square, Darwin